



**Buyer Registration Form
Colorado Income Tax Credits
For 2020 Tax Year**

Tax Credit Buyer

Name(s) _____

Type of Entity (if applicable) _____

(Note: Pass-through entities may not purchase credits in the entity name, but their members are generally eligible buyers)

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Social Security Number or Colorado Dept. of Revenue Account Number _____

Accountant's Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____ Email _____

Credit Purchase

We have **three types of credits** that will be available throughout the year. They include **Conservation Easement, Environmental Remediation (brownfield), and Historic Preservation credits**. We will let you know which type of credit you are purchasing when they are made available, as you are always welcome to pass if you would prefer a different credit type.

Credits can be purchased at three different levels – Silver, Gold, and Platinum. Though slightly more expensive, Platinum buyers will have first dibs on buying credits that are made available. Once all Platinum buyers have purchased credits or have chosen to pass, we will offer credits to Gold buyers, and so on to Silver. Because it can be hard to forecast which of your clients are going to need tax credits for the year, we will allow accountants to reserve as many blocks of \$300K worth of credits for their clients as needed without specifying which clients will be using them.

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• www.taxcreditconnection.com

Please select which credit option you or your client would like to register for (below):

_____ **Platinum:** Pricing will be 93 – 94% face value of tax credit for purchases of at least \$20,000

_____ **Gold:** Pricing will be 91 – 92% face value of tax credit for purchases of at least \$20,000

_____ **Silver:** Pricing will be 89 – 90% face value of tax credit for purchases of at least \$20,000

**The price depends on whether the credits are purchased before or after Halloween (Oct. 31), and are subject to change based on market conditions.*

Value of tax credits you wish to purchase for tax year 2020 \$_____

We will be emailing the closing documents for you to sign. Would you prefer the closing documents sent to: you_____ ? your accountant _____?

By signing this Buyer Registration Form to purchase Colorado income tax credits through Tax Credit Connection, Inc., I represent, warrant, and agree to the following:

- I understand that Tax Credit Connection, Inc. will use its best efforts to match me with a tax credit seller, but may not be successful in doing so. In matching tax credit buyers and sellers, Tax Credit Connection, Inc. may consider, in its sole discretion, the size of the proposed tax credit purchase and other factors.
- I understand that Tax Credit Connection, Inc. is relying upon this Buyer Registration Form to seek sellers of tax credits. I will not contact any tax credit seller whose name is provided to me by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will not purchase any tax credits from any tax credit seller identified by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will immediately notify Tax Credit Connection, Inc. if I decide not to pursue the purchase of a tax credit through Tax Credit Connection, Inc.
- I understand that Tax Credit Connection, Inc. is acting to match buyers and sellers of tax credits and is not my legal representative in this transaction. Tax Credit Connection, Inc. has advised me to seek legal and financial advice on the consequences of the purchase of a tax credit. Tax Credit Connection, Inc. has not made any representations or warranties to me, except as provided in writing.

Tax Credit Buyer's Name_____

Signature_____ Date_____