



**Seller's Registration: Colorado Historic Preservation
Income Tax Credit 2017**

Tax Credit Seller

Name(s) _____
Address _____
City/State/Zip _____
Phone _____ Fax _____ Email _____
Type of Entity if applicable _____
SSN, Federal EIN #, or CO Dept of Revenue Account # _____

Site/Project Location

Site Name _____
Site Address _____
Site City/State/Zip _____

Accountant's Contact Information

We will work with your accountant to complete the necessary tax forms, and ensure that they have everything they need to file your taxes accurately and on time.

Your Accountant's Name _____
Company _____
Phone Number _____ email _____

Consultant Contact Information

Your Consultant's Name _____
Company _____
Phone Number _____ email _____

Credits To Be Transferred

Amount of tax credits you would like to sell _____

Sales Price

The sales price for the tax credit is 85% of the credit value. This is the net price to the seller; there are no fees taken out of this price. Please note that our prices may change based on market conditions.

Documentation

As we work with you to obtain your Tax Credit Certificate from the State of Colorado and sell your tax credits, we'll review and help you prepare some of the documentation. Below is a list of the documents that you will eventually need to create and submit. We are happy to help you

with the process for all of these steps. If you have any of the following documents handy, please send them over to us.

- Tax Credit Application to OEDIT
- Rehabilitation Plan
- Request for Issuance of Tax Credit
- Tax Credit Certificate

By registering to sell my Colorado Historic Preservation Tax Credits with Tax Credit Connection, Inc., I represent, warrant, and agree to the following:

- I am a Colorado taxpayer entitled to claim the Colorado Historic Preservation Tax Credit pursuant to Colorado Revised Statutes 39-22-514.5
- All statements on this Registration Form are true and correct to the best of my knowledge and belief.
- I have not previously sold, transferred, or used to offset tax any portion of the tax credit described on this Registration Form.
- I desire to sell the tax credit described on this Registration Form through Tax Credit Connection, Inc. for the price set forth on this Registration Form and to close on the sale by April 15, 2018.
- I understand that Tax Credit Connection, Inc. will use its best efforts to match me with a tax credit buyer and anticipates that it will be successful, but does not make any guarantees that it will. I also understand that Tax Credit Connection, Inc. may, in its sole discretion, refuse to match me with a tax credit buyer if it believes my tax credit is not valid, or for any other reason.
- I understand that Tax Credit Connection, Inc. is relying upon this Registration Form to seek buyers for my credit. I will not contact any tax credit buyer whose name is provided to me by Tax Credit Connection, Inc., except through Tax Credit Connection, Inc. I will not sell my tax credit to any other buyer unless I am released by Tax Credit Connection, Inc.
- I will execute all agreements and documents reasonably required by Tax Credit Connection, Inc. to complete the sale of my tax credit.
- Tax Credit Connection, Inc. may provide the Tax Credit Certificate and any application materials submitted to the Office of Economic Development and International Trade (OEDIT) and History Colorado to interested buyers and their representatives.
- I understand that Tax Credit Connection, Inc. is acting to match buyers and sellers of tax credits and is not my legal representative or agent in this transaction. Tax Credit Connection, Inc. has advised me to seek legal and financial advice on the consequences of the sale of my tax credit. Tax Credit Connection, Inc. has not made any representations or warranties to me, except as provided in writing.

Tax Credit Seller's Name _____

Signature _____ Date _____