



## Tax Credit Certificate Financial Agreement Application

### **Tax Credit Seller**

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Have you completed your conservation easement donation? \_\_\_\_\_ Yes \_\_\_\_\_ No

If not, when do you plan on completing it? \_\_\_\_\_

Is your appraisal completed? \_\_\_\_\_ Yes \_\_\_\_\_ No

If not, when do you expect it to be completed? \_\_\_\_\_

Appraiser's Name \_\_\_\_\_

How quickly do you want to sell your tax credits once your Tax Credit Certificate has been issued from the state? \_\_\_\_\_

### **Easement Recipient**

Organization Name \_\_\_\_\_

Contact Person \_\_\_\_\_

\*Financial Agreement will be issued contingent upon successful file review by Tax Credit Connection, Inc. No interest for the first six months and 5% thereafter.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please submit completed application to:**

[sherri@taxcreditconnection.com](mailto:sherri@taxcreditconnection.com) or

Tax Credit Connection, Inc.

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